WHEN AND HOW TO REFER A CLIENT TO THERAPY OR OTHER HELPING PROFESSIONALS*

WHY	WHEN**	HOW
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- Coach's ethical responsibility
- Psychotherapy is outside coaching scope of work
- Intervention is important to recovery
- Intervention may save a life
- Issue is outside your competency and experience level
- Issue interferes with daily functioning
- Issue is a barrier to making progress in coaching
- Issue is psychological in nature and deals with deep-seated emotions

- Be direct and calm
- Express concern and care
- Point out specific behaviors
- Listen closely
- Encourage client to seek help
- Normalize therapy
- Make referral

SIGNS and SYMPTOMS

- Marked changes in mood, such as irritability, anger, anxiety, or sadness
- Decline in performance at work or school
- Withdrawal from social relationships and activities
- Changes in weight and appearance, including negligence of personal hygiene
- Disturbances in sleep (either oversleeping or difficulty falling or staying asleep)
- Expresses hopelessness or suicidal thoughts

Common issues that warrant a referral to therapy include anxiety, depression, eating disorders, posttraumatic stress, substance abuse, suicidal ideation, and thought disorders.

EMERGENCY SITUATIONS

If you believe someone may be in **imminent** danger of self-harm or hurting another person:

- Call your local emergency number
- Stay with person until help arrives
- Ask what means they have that may cause harm
- Listen, but do not judge, argue, threaten, or yell

If you think someone is considering suicide, get help from a crisis or suicide prevention hotline.

Contact information for crisis centers:

Befrienders Worldwide

https://www.befrienders.org/

International Association for Suicide Prevention

https://www.iasp.info/resources/Crisis Centres

International Suicide Prevention Wiki

http://suicideprevention.wikia.com/wiki/International_ Suicide Prevention Directory

- * Other helping professionals include a support group, a mentor, a specialist coach, or a spiritual representative. See "Referring a Client to Therapy: A Set of Guidelines" for more details on indicators and the referral process.
- ** Keep in mind that mental health is on a spectrum, so watch for duration, frequency, and intensity of symptoms. Consider consulting a supervisor or a mental health professional when you are uncertain.

Sources: American Psychiatric Association. (2013). *Diagnostic and statistical manual of mental disorders (DSM-5)* (5th ed.). Arlington, VA: American Psychiatric Association. American Psychological Association. (2017). Retrieved from www.apa.org. Qualitative research conducted by ICF.

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